



Poynter Hargraves
Personalised Wealth

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It is with great excitement that we welcome you to Poynter Hargraves. We are looking forward to getting to know you and working with you to achieve your personal goals and objectives.

We take our client relationships seriously and have been in business for over 30 years, working with everyday Australians to achieve their financial goals. We have invested in an experienced team who are available to support you and your Financial Adviser in protecting what is important to you. If you would like to learn more about our dedicated team, please visit poynterhargraves.com.au.

What will stay the same?

FGB Advisor Dale Martens and experienced support staff Candice Semmens and Michelle Jamieson will be joining the Poynter Hargraves team and will provide valuable support in your transition.

Some of the benefits you will receive

- A dedicated claims team
- Progress update meetings – offered face-to-face, Skype or over the phone
- Quarterly Newsletter offering industry and business updates
- Extensive administrative support team

What happens next?

We will be in contact with you in the near future to arrange a convenient time to discuss your current financial situation. In the meantime, if you have any questions, you can contact us directly on 1300 797 710. Our dedicated Client Service team members will be able to attend to your query.

Once again, welcome to Poynter Hargraves, we look forward to the opportunity of providing you with sound financial advice.

Yours sincerely,

Stephen Small
Chief Executive Officer
Poynter Hargraves Financial Consultants Pty. Ltd.