



Poynter Hargraves
Personalised Wealth

Poynter Hargraves Financial Consultants 200 South Road, Mile End, SA 5031
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Mr. Mark Taylor

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Financial Adviser

Authorised Representative 462817

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Experience in the Financial Industry

With more than 20 years as a Financial Planning specialist, Mark has helped his clients navigate their way through the many changes that continuously occur in the Superannuation, Investments and Personal Insurance landscapes. Mark's approach to advice is straight forward, firstly working to understand his client's circumstances and needs, and then providing effective ongoing advice that best meets his clients' objectives - now and into the future, with regular reviews and ongoing contact.

Mark also understands the impact that serious illness, injury or premature death can have on a family's future and is passionate about ensuring that his clients have a solid plan in place to protect their financial future.

Mark is authorised to give advice in the following areas:

Deposit and Payment Products – Non-basic
Deposit Products
Government Debentures, stocks or Bonds
Investment Life Insurance Products
Life Risk Insurance Products
Managed Investment Schemes, including IDPS
Retirement Savings Account Products
Securities – Debentures
Superannuation – All

Qualifications and current training

Mark is a Certified Financial Planner, with the Financial Planning Association of Australia, and holds a Bachelor's Degree in Financial Administration, a Graduate Diploma in Taxation Law, and Diploma in Financial Planning. He is also a Chartered Accountant with CAANZ.

Mark maintains his ongoing training through Kaplan Professional and attendance at industry events.

Interests

Married with two teenage boys, Mark enjoys camping, four-wheel driving and being involved with his children's sporting activities.