# **Product Update Notice**

For investors in the Executive Choice Investments Service

Dated: 9 February 2024

Product website: hub24.com.au/ECInvest

Issued by: HUB24 Custodial Services Ltd (ABN 94 073 633 664, AFSL 239 122) ('HUB24', the 'Operator', 'we', 'our' or 'us') as Operator and Custodian of Executive Choice Investments and should be read together with the IDPS Guide and any other disclosure update notice.

This Product Update Notice ('Notice') dated 9 February 2024, provides important information about your account in Executive Choice Investments ('the Service'). This Notice has been prepared by HUB24 as Operator and Custodian of the Investor Directed Portfolio Service ('IDPS'). This Notice should be read in conjunction with the IDPS Guide (Part I and Part II) for Executive Choice Investments, and any other incorporated documents (including any updates) ('IDPS Guide'), Target Market Determination ('TMD') and the HUB24 Financial Services Guide (together, the 'Disclosure Documents').

The changes outlined in this Notice will take effect from 19 January 2024 unless otherwise stated in this Notice.

It is important you review the changes within this Notice, along with the Disclosure Documents to understand what these changes mean for you. You may also like to discuss them with your adviser to determine how they may personally affect you.

If you have any questions in relation to these changes or would like further information, please contact your adviser or the Client Services team on 1300 854 994 or email us at <a href="mailto:admin@hub24.com.au">admin@hub24.com.au</a>

For more information and for copies of the IDPS Guide and any other documents incorporated by reference (including updates) please contact:

- your financial adviser.
- the Client Services team on 1300 854 994 or by emailing to <a href="mailto:admin@hub24.com.au">admin@hub24.com.au</a> for further

# **Product Update**

#### Change to the distributor of the Service

Effective 19 January 2024, Poynter Hargraves Financial Consultants Pty Ltd (ACN 077 155 143, AFSL 237846) will no longer the distributor of the Executive Choice Investments Service and will be replaced with InterPrac Financial Planning Pty Ltd (ACN 076 093 680, AFSL 246638), who become the distributor of the Service.

As a result, this change will have the following impact to the Executive Choice Investments IDPS Guide:

• each reference in the Executive Choice Investments IDPS Guide to Poynter Hargraves Financial Consultants Pty Ltd (ACN 077 155 143, AFSL 237846)' being the distributor of the Service, will be deleted and replaced with 'InterPrac Financial Planning Pty Ltd (ACN 076 093 680, AFSL 246638)'.

There are no other changes to the Service or to the Executive Choice Investments IDPS Guide other than those stated above.

## What this means for you

This change will not impact your account in any way. You are not required to take any action, and all aspects of your account will remain unchanged.

### General advice warning

The information contained in this Notice is general information only and doesn't take into account your personal objectives, financial situation, needs or circumstances. Before acting on this information, you should consider its appropriateness, having regard to your personal objectives, financial situation, needs and circumstances.

Before you make any decision about whether to acquire or continue to hold the product or an investment available in the Service, you should consider the IDPS Guide and TMD located on the <u>product website</u> and other information incorporated by reference, which is referred to in the IDPS Guide. The IDPS Guide and the documents incorporated by reference are available from your adviser, on the product website or by contacting the Client Services team by calling 1300 854 994.

#### For more information

- You can obtain the new Disclosure Documents from your adviser, the product website or via InvestorHUB.
- Contact your adviser if you have any questions in relation to these changes and how they may personally affect you.
- Contact our Client Services team on 1300 854 994 or email us at <a href="mailto:admin@hub24.com.au">admin@hub24.com.au</a> for further general information about these changes.